



GETTING STARTED CHECKLIST **Financial Institutions**

PREPARATION

- Gain approval from one or more schools to implement a school banking program
- Meet with school principal or PTA/PTO to select/train school Volunteers to manage program at the school
 - Determine day of week for Bank Day
 - Determine when and where banking will take place
- Plan/advertise FIRST BANK DAY contest with marketing department

NOTIFY SCHOOL SAVINGS™

- Email support@schoolsavings.com or call 888-787-7728
- Sign Agreement and pay License fee.
- Receive registration and login credentials

THREE WEEKS BEFORE FIRST BANK DAY

- Send Account Enrollment packets home. **Announce First Bank Day contest.**
- Open student savings accounts. then
 - Invite Parents to register their young bankers at www.schoolsavings.com
 - or
 - Have bankers/volunteers register students online
- Set-up electronic deposit processing with School Savings™

LAUNCH FIRST BANK DAY!



Educators: Getting Started with School Savings™

To begin Save For America School Savings in your community . . .

The School

- Communicates with parents regarding program
- Invites volunteers or staff members to coordinate program
- Provides access to an Internet-ready computer once weekly, either before class or during lunch

The School Volunteers

- Complete program training
- Manage weekly deposit day and incentive program
- Deliver students' deposits to the designated financial institution

The Financial Institution

- Sponsors the program at the school
- Provides student incentives for deposits
- Becomes an active "Partner in Education" with school

"Our PTA parents and our teachers were excited and supportive from the very beginning...the use of the Internet is helping teach our kids about the new era in banking technology."

--T. Sidlowski
Parent Volunteer
Auburn, WA

"We have certainly enjoyed this project, and some day hope to expand to other schools within the district."

--William R. White
Chairman and President
Dearborn Federal Savings Bank,
Dearborn, MI

"It's important because I need to know to save money so when I grow up I can use it the right way"

--D. Green
Student
Setauket Elementary